



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

Please fax the completed form to our Client Service Centre - (0)86 502 5319, or email instructions@bci-transact.co.za.

+ Login details will be sent to you via sms.

FOR BROKER HOUSE

New user Existing user (update details)

FOR BROKER HOUSE ACCESS

Existing Broker House Number

Broker House Name

Registration Number

FOR WEB-USER: Participant wishing to have global-access-view to all financial advisors linked to the Broker House)

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W) Mobile

Email

FOR FINANCIAL ADVISOR ACCESS

Broker code

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W) Mobile

Email

SECURE ON-LINE ACCESS

Do you require read only access to your investment? Yes No

On acceptance of your form, you will be granted access to on-line services subjected to the terms on this form.

BROKER DECLARATION

- + I confirm that all information provided in this form, whether in my handwriting or not, are true and correct.
- + I confirm that BCI may accept instructions from any authorised third-party who has been authorised by me in writing.
- + I have read, understood and agree to the latest **Terms and Conditions**.

PRIVACY STATEMENT

Boutique Collective Investments (RF)(Pty) Ltd ("BCI") takes your privacy and the protection of your personal information seriously, and we will only use your personal information in accordance with Applicable Laws and the BCI Privacy Policy. It is important to us that you understand how we obtain, process, store, and share your information. By submitting any personal information to BCI you provide consent to the processing and sharing where applicable of your personal information and/or that of your children or children that you have legal guardianship over (if applicable) as set out in the Privacy Policy. Please do not submit any personal information to BCI if you do not agree to any of the provisions of the Privacy Policy. If you do not consent to the provisions of the Privacy Policy, or parts thereof, BCI may not be able to provide its products and/or services to you. To access the BCI Privacy Policy please click on the [link](#) or on the BCI website www.bcis.co.za.

Full name of financial advisor

Full name of assistant to financial advisor

Capacity

Capacity

Signature of financial advisor

Date

Signature of assistant to financial advisor (where applicable)

Date

Please note: No electronic signatures are allowed.

CONTACT DETAILS

+ Physical Address

Boutique Collective Investments
Catnia Building
Bella Rosa Village
Bella Rosa Street
Bellville
7530

+ Custodian / Trustee

The Standard Bank of South Africa Limited
Tel: +27 (0)21 441 4100

Contact us

Tel: +27 (0)21 007 1500/1/2 or +27 (0)21 914 1880 | Fax: +27 (0)86 502 5319
Email: clientservices@bcis.co.za | Visit our website: www.bcis.co.za

Should you have any complaints, please send an email to complaints@bcis.co.za

ASISV

AN ORDINARY MEMBER OF THE ASSOCIATION FOR SAVINGS & INVESTMENT SA