



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

Please fax the completed form to our Client Service Centre - (0)86 502 5319, or email instructions@bci-transact.co.za.

+ Login details will be sent to you via sms.

DETAILS

<input type="checkbox"/> New user	<input type="checkbox"/> Existing user
Entity Number	<input type="text"/>
FOR INDIVIDUALS	
Title	<input type="text"/>
Surname	<input type="text"/>
First Name(s)	<input type="text"/>
ID Number / Passport Number (if foreign national)	<input type="text"/>
Telephone (H)/(W)	<input type="text"/> Mobile <input type="text"/>
Email	<input type="text"/>
FOR LEGAL ENTITY	
Entity Name	<input type="text"/>
Registration Number	<input type="text"/>
CONTACT PERSON FOR THIS INVESTMENT	
Title	<input type="text"/>
Surname	<input type="text"/>
First Name(s)	<input type="text"/>
ID Number / Passport Number (if foreign national)	<input type="text"/>
Telephone (H)/(W)	<input type="text"/> Mobile <input type="text"/>
Email	<input type="text"/>

SECURE ON-LINE ACCESS

Do you require on-line transactability access to your investment? Yes No

Do you require read only access to your investment? Yes No

On acceptance of your form, you will be granted access to on-line transactability services subjected to the terms on this form.

INVESTOR DECLARATION

- + I confirm that all information provided in this form and all other documents signed by me in connection with this application, whether in my handwriting or not, are true and correct.
- + Where this application form is signed in a representative capacity I confirm that I have the necessary authority to do so.
- + I confirm that BCI may accept instructions from any authorised third-party who has been authorised by me in writing.
- + I have read and understood the relevant fund factsheets (minimum disclosure documents) of the unit trusts I wish to invest in.
- + I have read, understood and agree to the latest **Terms and Conditions** on the BCI website www.bcis.co.za.
- + Where signed in the capacity as legal guardian, I explicitly consent to the use of the minor's personal details contained herein.

PRIVACY STATEMENT

Boutique Collective Investments (RF)(Pty) Ltd ("BCI") takes your privacy and the protection of your personal information seriously, and we will only use your personal information in accordance with Applicable Laws and the BCI Privacy Policy. It is important to us that you understand how we obtain, process, store, and share your information. By submitting any personal information to BCI you provide consent to the process-ing and sharing where applicable of your personal information and/or that of your children or children that you have legal guardianship over (if applicable) as set out in the Privacy Policy. Please do not submit any personal information to BCI if you do not agree to any of the provisions of the Privacy Policy. If you do not consent to the provisions of the Privacy Policy, or parts thereof, BCI may not be able to provide its products and/or services to you. To access the BCI Privacy Policy please click on the [link](#) or on the BCI website www.bcis.co.za.

Full name of investor or person authorised to sign on behalf of the investor

Capacity

Signature of investor or person authorised to sign on behalf of the investor

Date / /

Please note: No electronic signatures are allowed.

CONTACT DETAILS

+ Physical Address

Boutique Collective Investments
Catnia Building
Bella Rosa Village
Bella Rosa Street
Bellville
7530

+ Custodian / Trustee

The Standard Bank of South Africa Limited
Tel: +27 (0)21 441 4100

Contact us

Tel: +27 (0)21 007 1500/1/2 or +27 (0)21 914 1880 | Fax: +27 (0)86 502 5319
Email: clientservices@bcis.co.za | Visit our website: www.bcis.co.za

Should you have any complaints, please send an email to complaints@bcis.co.za

 AN ORDINARY MEMBER OF THE ASSOCIATION FOR SAVINGS & INVESTMENT SA