

**THIRD PARTY BANK AUTHORISATION**

**Complete and submit this section if the payment is from a third party's bank account and provide copies where requested.**

**Individuals**

- Copy of the third party's identity document.
- Proof of banking details.

**Legal Persons**

- Proof of establishing document.
- Completed Beneficial owner/Related party form, available on [www.bcis.co.za](http://www.bcis.co.za), for each authorised signatory and copy of Identity document for each.
- Proof of banking details.

**THIRD PARTY INFORMATION**

First Name/s and Surname/Registered Name of Legal Person

Date of Birth/Incorporation   /   /   Country of Birth/Incorporation

Identity/Registration Number

**OR**

Passport (if foreign national)

Number

Expiry Date   /   /

Country

Address

Postal Code

Email address

Mobile

Occupation

Self-employed  Yes  No

Source of Funds

**Third party banking details**

Account Holder

Name of Bank

Branch Name

Branch Code

Account Number

Account Type  Current  Savings  Transmission

**DECLARATION**

I instruct and authorise Boutique Collective Investments or its agents to draw direct debits against my bank account as per the instruction above.

Signature of bank account holder/  
 authorised signatory

Date   /   /

## INVESTOR DECLARATION

- + I/We confirm that all information provided in this form and all other documents signed by me in connection with this application, whether in my handwriting or not, are true and correct.
- + Where this application form is signed in a representative capacity I/we confirm that I have the necessary authority to do so.
- + I/We confirm that BCI may accept instructions from any authorised third-party who has been authorised by me in writing.
- + I/We have read and understood the relevant fund factsheets (minimum disclosure documents) of the unit trusts I wish to invest in.
- + I/We have read, understood and agree to the latest **Terms and Conditions** on the BCI website [www.bcis.co.za](http://www.bcis.co.za).
- + Where signed in the capacity as legal guardian, I/We explicitly consent to the use of the minor's personal details contained herein.

## PRIVACY STATEMENT

Boutique Collective Investments (RF)(Pty) Ltd ("BCI") takes your privacy and the protection of your personal information seriously, and we will only use your personal information in accordance with Applicable Laws and the BCI Privacy Policy. It is important to us that you understand how we obtain, process, store, and share your information. By submitting any personal information to BCI you provide consent to the processing and sharing where applicable of your personal information and/or that of your children or children that you have legal guardianship over (if applicable) as set out in the Privacy Policy. Please do not submit any personal information to BCI if you do not agree to any of the provisions of the Privacy Policy. If you do not consent to the provisions of the Privacy Policy, or parts thereof, BCI may not be able to provide its products and/or services to you. To access the BCI Privacy Policy please click on the [link](#) or on the BCI website [www.bcis.co.za](http://www.bcis.co.za).

Signature of investor(s) or legal guardian/  
Person acting on behalf of investor

Date   /   /

## CONTACT DETAILS

### + Physical Address

Boutique Collective Investments  
Catnia Building  
Bella Rosa Village  
Bella Rosa Street  
Bellville  
7530

### + Contact us

Tel: +27 21 007 1500/1/2 | +27 21 914 1880 | (0)87 057 0571 | f: (0)86 502 5319  
Email: [clientservices@bcis.co.za](mailto:clientservices@bcis.co.za) | [compliance@bcis.co.za](mailto:compliance@bcis.co.za) |  
Visit our website: [www.bcis.co.za](http://www.bcis.co.za)

*Should you have any complaints, please send an email to [complaints@bcis.co.za](mailto:complaints@bcis.co.za)*

### + Custodian / Trustee

The Standard Bank of South Africa Limited  
Tel: +27 (0)21 441 4100

ASISU

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