



Boutique Collective Investments (RF) (Pty) Ltd administers the BCI unit trusts. It is authorised to do so as a Manager, in terms of the Collective Investment Schemes Control Act. In this document it will be referred to as "BCI".

Please fax the completed form to our Client Service Centre - (0)86 502 5319, or email [instructions@bci-transact.co.za](mailto:instructions@bci-transact.co.za).

+ Login details will be sent to you via sms.

## DETAILS

New user       Existing user

Entity Number

### FOR INDIVIDUALS

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W)       Mobile

Email

### FOR LEGAL ENTITY

Entity Name

Registration Number

### CONTACT PERSON FOR THIS INVESTMENT

Title

Surname

First Name(s)

ID Number / Passport Number (if foreign national)

Telephone (H)/(W)       Mobile

Email

## SECURE ON-LINE ACCESS

Do you require on-line transactability access to your investment?       Yes       No

Do you require read only access to your investment?       Yes       No

On acceptance of your form, you will be granted access to on-line transactability services subjected to the terms on this form.

## DECLARATION

### You confirm that:

- + You accept the latest web terms and conditions relating to your investment (available on our website: [www.bcis.co.za](http://www.bcis.co.za)).
- + You are not relying on any communication from BCI as investment advice or as a recommendation to choose the investment.
- + The information in this form is true and correct.
- + Where this form is signed in a representative capacity, you have the necessary authority to do so, and this transaction is within your power.
- + Information relating to your account may be released to the financial adviser indicated in this form.

Full name of investor or person authorised to sign on behalf of the investor

Capacity

Date  /  /

Signature of investor or person authorised to sign on behalf of the investor

Please note: No electronic signatures are allowed.

## CONTACT DETAILS

+ **Physical Address**  
Boutique Collective Investments  
Catnia Building  
Bella Rosa Village  
Bella Rosa Street  
Bellville  
7530

**Contact us**  
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Email: [clientservices@bcis.co.za](mailto:clientservices@bcis.co.za) | Visit our website: [www.bcis.co.za](http://www.bcis.co.za)

Should you have any complaints, please send an email to [complaints@bcis.co.za](mailto:complaints@bcis.co.za)

 AN ORDINARY MEMBER OF THE ASSOCIATION FOR SAVINGS & INVESTMENT SA

+ **Custodian / Trustee**  
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